



Partner Onboarding

EMEA Channel Operations, 2024





Why FortiRewards?

FortiRewards program is designed to increase partner:



✓ Profitability (Closed deals)



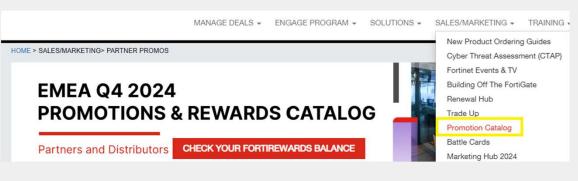
✓ Expertise (Technical training)



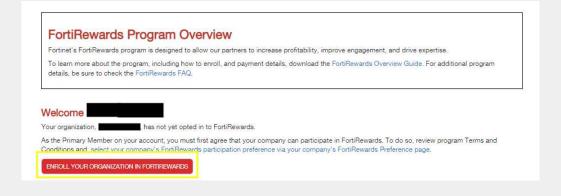
✓ Engagement (First sale)



FortiRewards enrollment process – Account enrolls



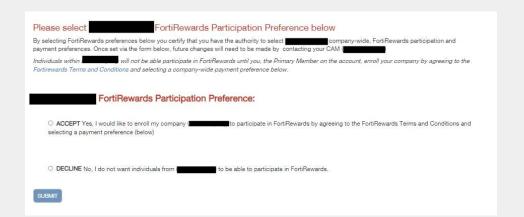
- Primary member logs in to Partner portal
- FortiRewards page available by clicking Promotion Catalog under the tab Sales/Marketing
- Click on 'Check your FortiRewards balance'



Primary to click on Enroll your organization



FortiRewards enrollment process – Account enrolls



Primary to agree Terms and Conditions and to select Payment Preference



➤ If Partner pay, primary must choose also the claim submission preference, and if needed the Admin for Fortirewards





✓ I accept FortiRewards Account Partipation Terms and Conditions

Please select your organization's FortiRewards Payment Preference.

Please note, payments on eligible points are made on a quarterly basis and take 4-6 weeks from the end of the quarter to process.

☐ Individual Pay: Employees of your organization will be paid directly for approved claims. Payments are made on a quarterly basis, via our third-party payment processor (XTRM), individuals will need to create "personal" accounts at XTRM - with their corresponding work email address to receive funds. As the Primary Member on the account, you can view details of employee claims on the FortiRewards Claims Dashboard on the Partner Portal.

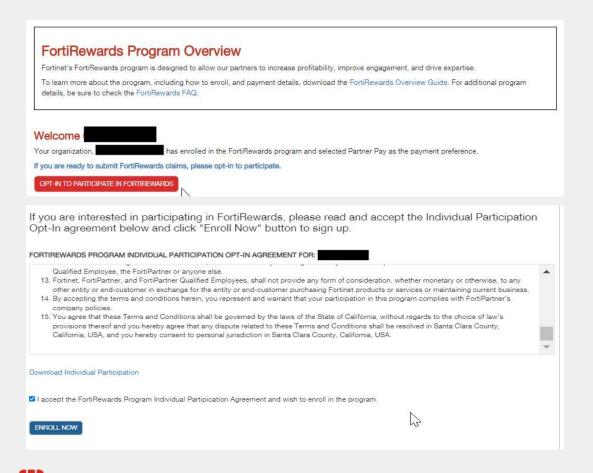
☐ Partner Pay: Your organization <u>will receive a single payment</u> for all approved claims submitted by your organization's employees. Payments are made on a quarterly basis, via our third-party payment processor (XTRM). Partner Pay is appropriate for organizations who do not allow individual reps to receive SPIFFs from vendors, or who wish to have control over disbursement of funds to individuals at their organization.

Prior to receiving any FortiRewards payments, your organization must establish a company account with XTRM

Once established, payments will need to be managed by the designated administrator of your company's XTRM account. Per your organization's incentive program(s), funds can be disbursed to individual earners from within the XTRM interface and/or transferred to company account(s). Click here to learn more about how XTRM works



FortiRewards enrollment process – Individual Opt in

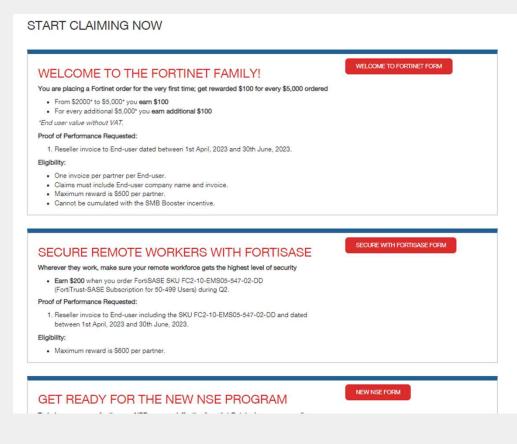


Individuals can now enroll in FortiRewards via the FortiRewards page

Individuals accept Individual Terms and conditions



Claim submission



- FortiRewards page available by clicking Promotion Catalog under the tab Sales/Marketing
- Click on 'Check your FortiRewards balance'
- Click on the required form
- Ensure all required documents are uploaded by clicking on the upload button

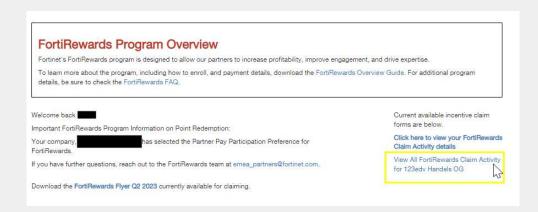
To avoid any upload issues, documents should be in pdf format and with a name not longer than 40 characters. For multiple documents, please compress into a single .zip file.

When all documents uploaded, click on submit



Primary member options

> The primary user can view the claims submitted by other members



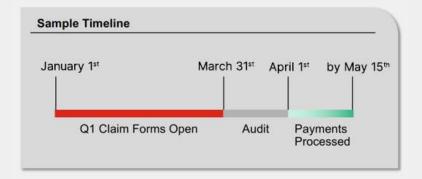
➤ If "Admin submits claim" as submission preference and "Partner pay" as payment preference, the admin can select the member of his team he is submitting the claim on behalf of





Approved claim payment

- ✓ Points are automatically converted to cash during the Quarterly Redemption Cycle, which begins the first day after quarter close
- ✓ Approved claims are paid 4-6 weeks after the Quarterly Redemption Cycle
- ✓ Payments made via XTRM, third party payment processor





Company Payment Preference

If "Partner Pay" chosen by the primary when enrolling the company in Fortirewards, an XTRM account for the company needs to be created on http://fortinet.xtrm.com/

Company XTRM account ID is in SPNxxxxxx format.

If "Individual Pay" chosen, each user needs to create a Personal XTRM account which will be linked automatically to the email address used to submit a claim.

Sign up a Personal account on http://fortinet.xtrm.com/

